

[ON THE LETTER HEAD OF THE BANKER TO THE COMPANY]

Date: 06-06-2025

To:

The Board of Directors,  
Aakaar Medical Technologies Limited  
801, Heritage Plaza,  
Telli Galli Cross Road, Andheri (East),  
Mumbai-400069 Maharashtra, India

Dear Sirs,

**Re:** Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Aakaar Medical Technologies Limited (the "Company") (the "Issue" or "IPO")

**Sub:** Consent Letter from the Banker to the Company


We consent to our name and the following details, as required, being inserted as Banker to the Company in the Draft Red Herring Prospectus intended to be filed by the Company with NSE Emerge, ("NSE"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with NSE Emerge, the relevant stock exchanges and the Registrar of Companies, Mumbai ("RoC"), with respect to the said IPO:

Name:	ICICI Bank Ltd	Fax Number:	[.]
Address:	ICICI Bank Tower, LANDMARK, RACE COURSE CIRCLE ALKAPURI, VADODARA	E-mail Id:	companysecretary@icicibank.com
Contact Person:		Website:	[.]
Telephone Number:	00265339923	SEBI Registration Number:	INZ000197438 [Copy enclosed]
Logo:			

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority as required by law.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,  
For and on behalf of  
ICICI BANK Ltd  
Authorised Signatory  
Name: Somya khatri  
Designation: Regional Head Sales



Somya 460145  
06-06-2025

Encl: Copy of the SEBI Registration Certificate

**ICICI Bank Limited**  
Shop No. 1 To 3,  
Beeta CHS Ltd.,  
DLH Plaza, 54-A,  
S. V. Road, Andheri (W),  
Mumbai - 400 058,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

**The Book Running Lead Managers ("BRLM")****Indorient Financial Services Limited**

501, Executive Spaces, Rustomjee Central Park,  
A-wing, Andheri Kurla Road, Chakala,  
Mumbai – 400093, Maharashtra, India

**Legal Advisors to the Issue****Vidhigya Associates**

501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 8424030160

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